**INTEREST RATES MARKET NOTICE**

**Date: 30 June 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN073”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 1 July 2015**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN073

**Nominal Issued** R 10,011,000.00

**Issue Price** 100 %

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 2 July 2018

**Books Close** 13 June 2018

**Interest Payment Date(s)** 2 July 2018

**Last Day to Register** By 17:00 on12 June 2018

**Issue Date** 1 July 2015

**Date Convention** Modified Following

**Interest Commencement Date** 1 July 2015

**First Interest Payment Date** 2 July 2018

**ISIN No.** ZAG000127572

**Additional Information** Unsubordinate, Unconditional, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN073%20Pricing%20Supplement%2020150701.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN073%20Pricing%20Supplement%2020150701.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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